

ADDENDUM NO. 2

TO THE INVITATION TO BID DOCUMENTS FOR Barnett Pump Station

May 8, 2025

This addendum provides changes to the Contract Documents for the above-titled Project to be considered by each Bidder. This addendum shall be included with the Bid and, when executing the Contract, will be part thereof. Any changes to the Contract Documents made by this addendum shall become a part of the Contract Documents, and all unchanged items shall remain in full force. It is the responsibility of all Bidders to conform to this addendum.

ADDENDUM ITEMS

Item No.	Specification or Drawing Number	Description of Change
2-01	Bid Specifications_Barnett Pump Station Volume I – Schedule	Replace the original schedule with the provided Addendum 2 Schedule.
2-02	Bid Specifications_Barnett Pump Station Volume III – 40 05 90 2.01 A.	Remove: 4" CLA-VAL MODEL 50G-01BVKC or approved equal UL rated for potable water service. Replace with: 4" CLA-VAL MODEL 50G-01BVKC, no exceptions.
2-03	Bid Specifications_Barnett Pump Station Volume III – 40 05 90 2.01	Remove: Section B, C, and D completely. Replace with: Attached pdf. 40 05 90 Pressure Relief Valves – Appendix 1
2-04	Bid Specifications_Barnett Pump Station Volume III – 40 05 90 PART 3 - EXECUTION	Remove entirely

ACKNOWLEDGEMENT: All Bidders shall acknowledge receipt and acceptance of this Addendum on the Bid Form. Bids submitted without acknowledgment may be considered informal.

End of Addendum No. 2

BOARD OF WATER COMMISSIONERS
CITY OF MEDFORD, OREGON

By:  _____

Brad Taylor, General Manager

Receipt acknowledged and conditions agreed to this 8th day of May, 2025.

Bidder: _____

By: _____

(Signature)

(Print Name)

SCHEDULE

(All Times are Local Time)

Advertise (Invitation to Bid Documents available online)	Thur., Apr. 3, 2025
Voluntary Pre-Bid Meeting (located at E Barnett St).....	Tues., Apr. 15, 2025 – 10:00 am
Last Date to Protest Specifications (in writing).....	Mon., Apr. 21, 2025
Contractor's Prequalification Form Due <i>(Use the Prequalification Form included in this Bid Document)</i>	Mon., Apr. 21, 2025 4:00 p.m. – Local Time Email to: Andy.huffman@medfordwater.org
MEDFORD WATER Response to Specifications Protest....	Fri., Apr. 25, 2024
MEDFORD WATER Prequalification Response	Fri., Apr. 25, 2024
Last Date for Submittal of Request for Clarification (in writing)	Wed., Apr. 30, 2025 – 5:00 p.m.
Last Date to Appeal Prequalification Response (in writing)	Wed., Apr. 30, 2025 – 5:00 p.m.
MEDFORD WATER Response to Prequalification Appeal	Tues., May. 6, 2025
MEDFORD WATER'S Last Date to Issue Addenda	Thurs., May. 8, 2025
Bid Opening	Tues., May. 13, 2025, 2:00 p.m.
Subcontractor Disclosure Due	Tues., May. 13, 2025, 4:00 p.m.
Bid Tabulation	Wed., May. 14, 2025
Notice of Intent to Award	Wed., May. 14, 2025
Last Date to Protest Award (in writing)	Wed., May. 21, 2025 – 5:00 p.m.
MEDFORD WATER Response to Award Protest	Fri., May. 30, 2025
Award Contract	Wed., Jun. 4, 2025
Notice of Award.....	Thur., June 5, 2025
Notice to Proceed.....	Upon Execution of Contract
Project Substantial Completion.....	Fri., July 31, 2026
Project Final Completion	Wed., October 28, 2026
Engineer's Estimate	<u>\$2,765,000</u>

40 05 90 Appendix 1

PRESSURE RELIEF / SUSTAINING CONTROL VALVES

A. MATERIALS

1. Material Specification for the Pressure Relief/Sustaining Control Valves Main Valve as follows:

<u>Component</u>	<u>Material</u>
Body & Cover	Ductile Iron-ASTM A536
Main Valve Trim	Bronze, Stainless Steel
Disc Retainer	Cast Iron
Diaphragm Washer	Cast Iron
Seat	Bronze, Stainless Steel
Stem, Nut and Spring	Stainless Steel
Seal Disc	Buna-N® Rubber
Diaphragm	Nylon Reinforced Buna-N® Rubber
Internal Trim Parts	Stainless Steel; Bronze; Brass
End Detail	Flanged (1-1/2" – 36") Threaded (1" – 3") Grooved (1-1/2" – 8")
Pressure Rating	Class 150 lb. (250psi Max.) Class 300 lb. (400psi Max.)
Temperature Range	Water to 180°F
Any other wetted metallic parts	Stainless Steel; Bronze; Brass
Coating	Fusion Bonded Epoxy Coating (Interior and Exterior); ANSI / NSF 61 Approved / AWWA coating specifications C116-03.

B. MANUFACTURE

1. Main Valve:

- a. The main valve shall be hydraulically operated, single diaphragm actuated, globe or angle pattern. The valve shall consist of three major components; the body with seat installed, the cover with bearing installed and the diaphragm assembly. The diaphragm assembly shall be the only moving part and shall form a sealed chamber in the upper portion of the valve, separating the operating pressure from line pressure. Packing glands, stuffing boxes and/or rolling diaphragm technology will not be permitted and there shall be no pistons operating the main valve or pilot controls. No fabrication or welding shall be used in the manufacturing process. Y-pattern valves shall not be permitted. Main valve shall comply with NSF/ANSI Standard 61 and certified lead free to NSF/ANSI 372 as a safe drinking water system component.

2. Main Valve End Connections:

- a. End Connections for control valve shall be flanged per ASME/ANSI B16.42, Class 150 or Class 300 (1-1/2" thru 36") or Threaded End Connections (1" thru 3") or Grooved End Connections (1-1/2" thru 8").

3. Main Valve Body:

- a. No separate chamber(s) below the diaphragm shall be allowed between the main valve cover and body. No fabrication or welding shall be used in the manufacturing process.
- b. The valve shall contain a resilient, synthetic rubber disc with a rectangular cross-section contained on three and one-half sides by a disc retainer and forming a tight seal against a

single removable seat insert. No O-ring type discs (circular, square, or quad type) shall be permitted as the seating surface. The disc guide shall be of the contoured type to permit smooth transition of flow and shall hold the discs firmly in place. The disc retainer shall be of a sturdy one-piece design capable of withstanding opening and closing shocks. It must have straight edge sides and a radius at the top edge to prevent excessive diaphragm wear as the diaphragm flexes across this surface. No hours-glass shaped disc retainers shall be permitted, and no V-type or slotted-type disc guides shall be used

- c. The diaphragm assembly containing a non-magnetic stainless-steel stem; of sufficient diameter to withstand high hydraulic pressures and shall be fully guided at both ends by a bearing in the main valve cover and an integral bearing in the valve seat. The valve seat shall be a solid, one-piece design and shall have a minimum five-degree taper on the seating surface for a positive, drip-tight shut off. No center guides shall be permitted. The stem shall be drilled and tapped in the cover end to receive and affix such accessories as may be deemed necessary. The diaphragm assembly shall be the only moving part and shall form a sealed chamber in the upper portion of the valve, separating the operating pressure from the line pressure. No bolts or cap screws shall be permitted for use in the construction of the diaphragm assembly.
 - d. The flexible, non-wicking, FDA approved diaphragm shall consist of nylon fabric bonded with synthetic rubber compatible with the operating fluid. The diaphragm's center hole for the main valve stem must be sealed by the vulcanized process or a rubber grommet sealing the center stem hole from the operating pressure. The diaphragm must withstand a Mullins Burst Test of a minimum of 600 X per layer of nylon fabric and shall be cyclically tested 100,000 times to insure longevity. The diaphragm shall not be used as the seating surface. The diaphragm shall be fully supported in the valve body and cover by machined surfaces which support no less than one-half of the total surface area of the diaphragm in either the fully opened or fully closed position. Bellofram type rolling diaphragms shall not be permitted.
 - e. The main valve seat and stem bearing in the valve cover shall be removable. The cover bearing and seat in the 6" and smaller size valve shall be threaded into the cover and body. The valve seat in the 8" and larger size valves shall be retained by flat head machine screws for ease of maintenance. The lower bearing of the valve stem shall be contained concentrically within the seat and shall be exposed to the flow on all sides to avoid deposits. To insure proper alignment of the valve stem, the valve body and cover shall be machined with a locating lip. No "pinned" covers to the valve body shall be permitted. Cover bearing, disc retainer and seat shall be made of the same material. All necessary repairs and/or modifications other than replacement of the main valve body shall be possible without removing the valve from the pipeline. The valve shall be designed such that both the cover assembly and internal diaphragm assembly can be disassembled and lifted vertically straight up from the top of a narrow opening/vault. Y-pattern valves shall not be permitted. The seat shall be of the solid one-piece design. Two piece seats or seat inserts shall not be permitted. Packing glands and/or stuffing boxes shall not be permitted.
4. Pilot Control System:
- a. The pressure relief/sustaining pilot shall be a direct-acting, adjustable, spring-loaded, diaphragm valve designed to permit flow when controlling pressure exceeds the adjustable spring setting. The pressure relief pilot control is normally held closed by the force of the compression in the spring above the diaphragm and it opens when the pressure acting on the underside of the diaphragm exceeds the spring setting. Pressure relief pilot control sensing shall be upstream of the pilot system strainer so accurate control may be maintained if the strainer is partially blocked. Pilot shall comply with NSF/ANSI 61 and certified lead free to NSF/ANSI 372 as a safe drinking water system component.
 - b. The pilot control system shall include a strainer, a fixed orifice closing speed and all required control accessories, equipment, control tubing and fittings. No variable orifices shall be permitted. The pilot system shall include an opening speed control on all valves sizes 3" and smaller as standard equipment. The pilot system shall include isolation ball valves on sizes 4"

and larger as standard equipment. A full range of spring settings shall be available in ranges of 0 to 400 psi. Pilots to be manufactured by control valve manufacturer.

5. Material Specification for Pilot Control System:

<u>Component</u>	<u>Material</u>
<u>Pressure Relief / Sustaining Pilot Control</u>	
Body & Cover	Bronze, Low Lead CuZn21Si3P or UNS C87850
Pilot Trim	Brass & Stainless Steel 303
Rubber	Buna-N®
Connections	FNPT
Pressure Rating	400 psi Max.
Temperature Range	Water to 180°F Max.
<u>Control Tubing</u>	Copper
<u>Control Fittings</u>	Brass

6. Factory Assembly:

- a. Each control valve shall be factory assembled.
- b. For all control valves, the factory assembly shall include the complete main valve, pilot valve(s), and all associated ac Each control valve shall be factory assembled.
- c. The Quality Management System of the factory shall be certified in accordance with ISO 9001: 2008.
- d. For all control valves, the factory assembly shall include the complete main valve, pilot valve(s), and all associated accessories and control equipment.
- e. During factory assembly the control valve manufacture shall make all necessary adjustments and correct any defects.

7. Nameplates:

- a. Each Control Valve and associated pilot(s) shall be provided with an identifying nameplate.
- b. Nameplates, depending on type and size of control valve, shall be mounted in the most practical position possible, typically on the inlet side of the valve body.
- c. Nameplates shall be brass and a minimum of 3/32" thick, 3/4" high and 2-3/4" long.
- d. Pertinent control valve data shall be etched or stamped into the nameplate. Data shall include control valve Catalog number, function, size, material, pressure rating, end- connection details, type of pilot controls used and control adjustment range.

8. Factory Testing:

- a. Each control valve shall be factory tested.
- b. The Quality Management System of the factory shall be certified in accordance with ISO 9001: 2008
- c. Tests shall conform to approved test procedures.
- d. The standard factory tests shall include a valve body and cover leakage test, seat leakage test and a stroke test. Control valves and pilot valves, in the partially open position, with both ends closed off with blind flanges (valves) and pipe plugs (pilots), shall be subject to an air test. The

applied air pressure shall be 90 psi minimum. All air pressure tests shall be applied for a minimum of 15 minutes. No visible leakage is permitted through the valve seat, the pressure boundary walls of the valve body, valve cover, pilot body, pilot cover or the body-cover joint.

- e. Control valve manufacturer shall, upon request, offer additional testing, such as high-pressure hydrostatic testing, positive material inspection testing, ferrite testing, liquid penetration inspection testing, magnetic particle examination testing and radiographic examination testing.

C. PRODUCT DATA

1. The following information shall be provided:
 - a. Control Valve manufacturer's technical product data.
 - b. Control Valve manufacturer's Installation, Operation and Maintenance manual (IOM).
2. Provide specific information on all optional features specified above and confirm that these items are provided.
3. The valve manufacturer shall be able to supply a complete line of equipment from 1" through 36" sizes and a complete selection of complementary accessories and equipment.
4. The control valve manufacture shall provide a computerized cavitation analysis report which shows flow rate, differential pressure, and percentage of valve opening. Cv factor, system velocity, and if there will be cavitation damage.
5. The manufacturer must also provide valve noise levels according to International Standards over the flow range of the valve. Noise calculation program will be specific to the control valve manufacturer, and based upon tests conducted by a third party, independent laboratory and will be able to provide dBA values for octave band frequencies between 31.5 and 8000 Hz. (Valves with KO trim calculations are per another industry accepted standard without the octave band frequency noise levels). Generic, third party noise calculation for non-specific control valves will not be accepted.

PART 3 - EXECUTION

A. DELIVERY, STORAGE AND HANDLING

1. Packing and Shipping
 - a. Control valves specified herein shall be factory assembled. Any control valve appurtenances, accessories, parts and assemblies that are shipped unassembled shall be packaged and tagged in a manner that will protect the equipment from damage and facilitate the final assembly in the field.
 - b. Care shall be taken in loading, transporting and unloading to protect control valves, appurtenances, or coatings from damage. Equipment shall not be dropped. All control valves and appurtenances shall be examined before installation and no piece shall be installed which is found to be defective. Any damage(s) shall be repaired.
 - c. Prior to shipping, the control valves and all associated accessories shall be acceptably packaged and covered to prevent entry of foreign material.
 - d. All packaged control valves shall be shipped, remain covered and stored on site until they are installed and put into use.

B. INSTALLATION

1. Install valve as shown on Plans and in accordance with manufacturers' and Medford Water requirements.

2. When the valve is mounted in a horizontal line, the stem shall be installed vertically to reduce unnecessary wear on the guide, and to facilitate easy removal and replacement of the inner valve assembly.
3. The valve manufacturer shall provide the required start-up service to check installation and operation of the valve. A total of 2 trips, 1 day each trip shall be included for start-up services. Service shall be provided by the valve manufacturer or authorized representative and shall not be a third party sub-contractor.
4. The Contractor shall be capable of providing the required flow to the valve prior to start-up services.

END OF SECTION